

### **Succession Meeting**

- 1) Date and place of death of the decedent.
- 2) Name of surviving spouse if any and full names of all children (if any) and whether or not they are above the age of twenty-four (24) and are capable of taking care of themselves (not handicapped).
- 3) If a Will exists, bring the original Last Will and Testament.
- 4) If available, bring a copy of all deeds containing the property description of any real estate owned by the decedent.
- 5) If available, bring a copy of the title or registration to any vehicles owned by decedent.
- 6) A list of all bank, credit union or stock brokerage accounts and a contact person for each.
- 7) Provide the full names (including middle name or initial) and parish of residence of two people who are above the age of majority and do not inherit under the will who can sign Affidavits of Death and Heirship attesting to:
  - a) The parish the decedent resided at the time of his/her death;
  - b) The names of the spouse(s) and children of the decedent and whether or not the children are over the age of twenty-four (24) and are capable of taking care of themselves (not handicapped).